

# APPLEBY-IN-WESTMORLAND TOWN COUNCIL

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Town Clerk's Office  
Moot Hall - Boroughgate  
Appleby-in-Westmorland  
Cumbria - CA16 6YB

[www.applebytown.org.uk](http://www.applebytown.org.uk)

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## Annual Report 2014 – 2015

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## 1. Councillors

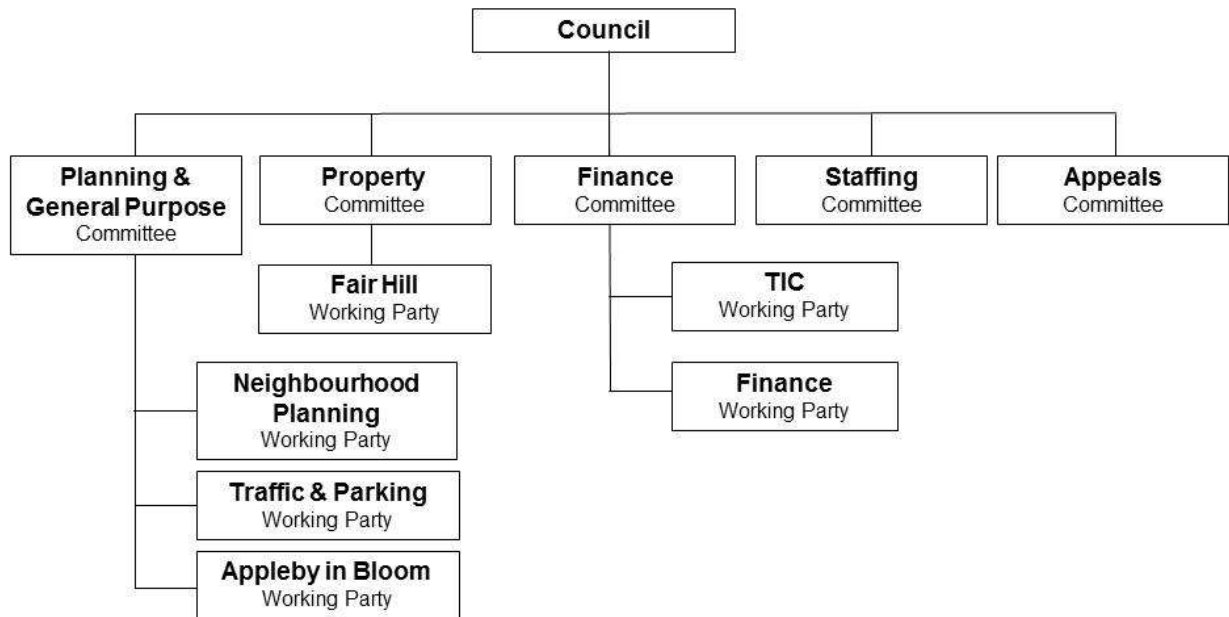
The Council has 16 seats that are divided equally between the wards of Appleby and Bongate. The Council currently has one vacant seat in the Appleby ward.

|  |  |
|--|--|
| <p>Councillor Mrs D (<b>Dot</b>) <b>Anderton</b><br/><i>(Bongate Ward)</i><br/>Hanging Shaw Farm, Roman Road<br/>APPLEBY-IN-WESTMORLAND CA16 6JH<br/>Telephone: 017683 <b>52389</b><br/>hangingshawfarm@btinternet.com</p> | <p>Councillor Ms A (<b>Alison</b>) <b>Blair</b><br/><i>(Appleby Ward)</i><br/>47 Glebe Road<br/>APPLEBY-IN-WESTMORLAND CA16 6RT<br/>Telephone: 017683 <b>52243</b><br/>ablair119@btinternet.com</p>                  |
| <p>Councillor A (<b>Andy</b>) <b>Connell</b><br/><i>(Bongate Ward)</i><br/>11 Mill Hill<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6UR<br/>Telephone: 017683 <b>51847</b><br/>andrewconnell@hotmail.com</p>                       | <p>Councillor J R (<b>Jim</b>) <b>Chalmers</b><br/><i>(Appleby Ward)</i><br/>Eden Dale<br/>Garths Head Road<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6TW<br/>Telephone: <b>07793 315145</b><br/>killiekrankie@aol.com</p> |
| <p>Councillor Mrs J (<b>Jilly</b>) <b>Dixon-Dougherty</b><br/><i>(Bongate Ward)</i><br/>5 Midfield Mews<br/>APPLEBY-IN –WESTMORLAND CA16 6SE<br/>missjillybdixon@googlemail.com</p>  | <p>Councillor M (<b>Mark</b>) <b>Dougherty</b><br/><i>(Appleby Ward)</i><br/>5 Midfield Mews<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6SE<br/>markdoc1969@gmail.com</p>   |
| <p>Councillor Mrs J (<b>Joyce</b>) <b>Dempster</b><br/><i>(Bongate Ward)</i><br/>Low House Cottage<br/>Wharton<br/>KIRKBY STEPHEN CA17 4QL<br/>Telephone: 017683 <b>71746</b><br/>joycedempster2011@hotmail.co.uk</p>      | <p>Cllr Mrs V (<b>Valerie</b>) <b>Kendall</b><br/><i>(Appleby Ward)</i><br/>7 St Anne's, Boroughgate<br/>APPLEBY-IN-WESTMORLAND CA16 6XQ<br/>Telephone: 017683 <b>53159</b><br/>vkendall@live.co.uk</p>              |
| <p>Councillor Miss S (<b>Sally</b>) <b>Hutchinson</b> <i>(Bongate Ward)</i><br/>33 Pembroke Street,<br/>APPLEBY-IN-WESTMORLAND CA16 6UA<br/>Telephone: 017683 <b>52971</b><br/>sally.hutchinson33.sh@gmail.com</p>         | <p>Councillor A K (<b>Keith</b>) <b>Morgan</b><br/><i>(Appleby Ward)</i><br/>The Old Brewery, Doomgate<br/>APPLEBY-IN-WESTMORLAND CA16 6RB<br/>Telephone: 017683 <b>52210</b><br/>cllr.keith@gmail.com</p>           |
| <p>Councillor H R (<b>Hugh</b>) <b>Potts</b><br/><i>(Bongate Ward)</i><br/>4 The Sands<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6XP<br/>Telephone: 017683 <b>51544</b><br/>annepotts@btconnect.com</p>                          | <p>Councillor J A (<b>John</b>) <b>Pape</b><br/><i>(Appleby Ward)</i><br/>12a High Wiend<br/>APPLEBY-IN-WESTMORLAND CA16 6RD<br/>Telephone: 017683 <b>52148</b><br/>jpangler@btinternet.com</p>                      |
| <p>Councillor F (<b>Freddie</b>) <b>Potts</b><br/><i>(Bongate Ward)</i><br/>33 Rivington Park<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6UE<br/>Telephone: 07966541952<br/>fredpotts3@aol.com</p>                                | <p>Cllr S (<b>Stan</b>) <b>Rooke</b><br/><i>(Appleby Ward)</i><br/>22 Boroughgate<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6XB<br/>Telephone: 017683 <b>52864</b><br/>r.rooke@btopenworld.com</p>                         |
| <p>Councillor C S (<b>Colin</b>) <b>Smith</b><br/><i>(Bongate Ward)</i><br/>Aspland House<br/>Battlebarrow<br/>APPLEBY-IN-WESTMORLAND<br/>CA16 6XT<br/>Telephone: 017683 <b>53187</b><br/>colin.citizen@googlemail.com</p> | <p><i>(one Appleby seat vacant)</i></p>  |

## 1.1 Structure



### Appleby in Westmorland Town Council Council Structure



Updated: 16<sup>th</sup> December 2014



### Appleby in Westmorland Town Council Committee Membership

#### Planning & General Purpose

Cllr Mrs Anderton (Chair)  
Cllr Charmers  
Cllr Connell  
Cllr Mrs Dempster  
Cllr Dougherty  
Cllr Miss Hutchinson  
Cllr Mrs Kendall  
Cllr Rooke  
Cllr Smith

#### Property

Cllr Mrs Anderton (Chair)  
Cllr Connell  
Cllr Dougherty  
Cllr Mrs Kendall  
Cllr Morgan  
Cllr Pape  
Cllr H Potts  
Cllr F Potts  
Cllr Rooke

#### Finance

Cllr Ms Blair (Chair)  
Cllr Chalmers  
Cllr Connell  
Cllr Mrs Dempster  
Cllr Mrs Dixon –  
Dougherty  
Cllr Morgan (Vice Chair)  
Cllr Pape  
Cllr Potts

#### Staffing

Cllr Mrs Anderton  
Cllr Ms Blair (Chair)  
Cllr Connell  
Cllr Miss Hutchinson (Vice  
Chair)  
Cllr Morgan

#### Appeals

Cllr Mrs Dixon –  
Dougherty  
Cllr Pape  
Cllr Potts

**Notes:** All committees report to the Council.

Updated 14<sup>th</sup> January 2015



## Appleby in Westmorland Town Council Working Party Membership

### Working Parties that report to the Finance Committee

| TIC                       | Finance                    |
|---------------------------|----------------------------|
| Cllr Mrs Anderton (Chair) | Cllr Ms Blair (Chair)      |
| Cllr Ms Blair             | Cllr Connell               |
| Cllr Connell              | Cllr Mrs Dixon – Dougherty |
| Cllr Mrs Kendall          | Cllr Morgan                |
| Cllr Pape                 | Cllr H Potts               |
| Cllr Rooke                |                            |
| Cllr Smith                |                            |

### Working Parties that report to the Property Committee

| Fair Hill                  |
|----------------------------|
| Cllr Mrs Anderton          |
| Cllr Mrs Dixon – Dougherty |
| Cllr H Potts (Chair)       |
| Cllr F Potts               |
| Cllr Smith                 |

### Working Parties that Report to the Planning & General Purpose Committee

| Neighbourhood Planning | Traffic & Parking                                     | Appleby in Bloom      | Coach Visit Hosts                         |
|------------------------|---|-----------------------|---|
| Cllr Chalmers          | Cllr Morgan   | Cllr Ms Blair (Chair) | Mr Stan Rooke                             |
| Cllr Morgan            | Cllr Pape   | Cllr Mrs Dempster     | Cllr Mrs Anderton                         |
| Cllr Pape              | Cllr Potts  | Cllr Mrs Kendall      |   |
|                        | Cllr Smith  |                       |   |
|                        | County Councillor Mr M Stephenson (non voting member) |                       |   |
|                        |   |                       | <b>Highways Link Person</b><br>Cllr Smith |

**Notes:** There is also provision for the forming of adhoc working parties as and when required. The Mayor and Deputy Mayor are ex officio members of all committees and working parties.

Updated 14<sup>th</sup> January 2015



## Appleby in Westmorland Town Council Outside Body Membership 2014 - 2015

|  |  |
|--|--|
| AGE CONCERN APPLEBY                                | - Cllr Potts   |
| APPLEBY CHAMBER OF TRADE                           | - Cllr Morgan  |
| APPLEBY COMMUNITY ACTING TOGETHER                  | - <b>VACANCY</b>   |
| APPLEBY COMMUNITY SPORTS HALL MANAGEMENT COMMITTEE |  |
|  | - Cllr Connell, Cllr Potts ( <i>ex officio as the Deputy Mayor</i> ) |
| APPLEBY COMMUNITY FLOOD RESILIENCE GROUP           | - <b>VACANCY</b>   |
| APPLEBY GRAMMAR SCHOOL FOUNDATION GOVERNORS        | - Cllr Mrs Anderton  |
| APPLEBY TOWN BAND                                  | - Cllr Pape, Cllr Connell ( <i>ex officio as Mayor</i> )             |
| APPLEBY TRAINING & HERITAGE CENTRE                 | - Cllr Mrs Dempster  |
| EDEN ASSOCIATION OF LOCAL COUNCILS                 | - Cllr Morgan, Cllr Potts  |
| EDEN COMMUNITY OUTDOORS                            | - Cllr Mrs Dixon-Dougherty   |
| HANNAH KENNINGTON CHARITY                          | - Cllr Mrs Dempster, Cllr Mrs Dixon-Dougherty, Cllr Potts            |
| HEART OF EDEN DEVELOPMENT TRUST                    | - Cllr Morgan, Cllr Mrs Kendall                                      |
| INGRAM DAWSON CHARITY                              | - Cllr Ms Blair, Cllr Morgan, Cllr Pape                              |

Updated: 16th December 2014

## 1.2 Co-option

The resignation of Dennis Noble in July 2015 left the Council with 6 vacant seats. Following due process the Council co-opted five new councillors in October 2015. Cllr Chalmers, Cllr Dougherty, Cllr F Potts, Cllr Rooke and Cllr Smith.

## 1.3 Mayor Designate 2015 – 2016

At the meeting of the Council held in March 2015 Cllr Morgan asked Cllr Connell if he wished to be proposed as Mayor for a 3<sup>rd</sup> year. Cllr Connell thanked Cllr Morgan but said that whilst he was appreciative of the kind offer he did intend to stand down at the end of the current civic year.

Cllr Mrs Anderton said she wished to propose Cllr H Potts, as a long serving member of both the community and the Council; and this was seconded by Cllr Mrs Dempster.

Cllr H Potts thanked Cllr Mrs Anderton and Cllr Mrs Dempster and said that he would be delighted to accept their proposal and would as Mayor focus on the improvement and development of the town; together with support for the elderly.

Cllr H Potts is therefore Mayor Designate 2015 – 2016.

## 1.4 Election 2015

There will not be a vote in the **Appleby Ward** as there were only seven nominations for the eight available seats. The results of the uncontested election for the Appleby Ward are as follows:

|                        |  |
|------------------------|--|
| Blair, Alison Beatrice | 47 Glebe Road, Appleby-in-Westmorland, CA16 6RT                              |
| Chalmers, James Robert | Eden Dale, Garth Heads Road, Appleby, Cumbria, CA16 6TW                      |
| Dougherty, Mark        | 5 Midfield Mews, Appleby, Cumbria, CA16 6SE                                  |
| Kendall, Valerie       | 7 St. Anne's, Boroughgate, Appleby-in-Westmorland, CA16 6XP                  |
| Morgan, Alan Keith     | The Old Brewery, Doomgate, Appleby-in-Westmorland, Cumbria, CA16 6RB         |
| Pape, John             | Long Cast Cottage, 12A High Wiend, Appleby-in-Westmorland, Cumbria, CA16 6RD |
| Rooke, Stanley         | 22 Boroughgate, Appleby-in-Westmorland, Cumbria, CA16 6XB                    |

There will be a vote for the **Bongate Ward** as there were nine nominations for the eight available seats. The nominations are as follows:

|                                |   |
|--------------------------------|---|
| Anderton Dot                   | Hangingshaw Farm, Roman Road, Appleby-in-Westmorland, Cumbria, CA16 6JH |
| Connell Andrew Nicholas        | 11 Mill Hill, Appleby-in-Westmorland, Cumbria, CA16 6UR                 |
| Dempster Joyce Kennedy         | Low House Cottage, Wharton, Kirkby Stephen, Cumbria, CA17 4LQ           |
| Dixon-Dougherty Jillian Briony | 5 Midfield Mews, Appleby, Cumbria, CA16 6SE                             |
| Hayes Gareth                   | 2 Keith Grove, Appleby-in-Westmorland, CA16 6XR                         |
| Hutchinson Sally Ann           | 33 Pembroke Street, Appleby, Cumbria, CA16 6UA                          |
| Potts Frederick James          | 33 Rivington Park, Appleby-in-Westmorland                               |
| Potts Hugh Richard             | 4 The Sands, Bondgate, Appleby-in-Westmorland, Cumbria, CA16 6XP        |
| Smith Colin Steve              | Aspland House, Battlebarrow, Appleby-in-Westmorland, Cumbria, CA16 6XT  |

As the Mayor Designate is part of the election for Bongate Ward the arrangements for the Mayor's Lunch have been changed. The Annual Meeting will still take place on Wednesday 13<sup>th</sup> May 2015 and will include the acceptance of office from all Councillors and the election of the Mayor and Deputy Mayor. This will be followed by a small reception at the Tufton Arms Hotel for those attending the meeting. The

Civic Service will be held on Sunday 17<sup>th</sup> May 2015 at 10.30am in St Lawrence's Church. The Mayor will then host the Mayoral Dinner on the evening of Friday 10<sup>th</sup> July 2015 at the Tufton Arms Hotel.

## 2. Mayoral Activities

The Mayor and Mayoress have had the honour and pleasure representing the town for another busy year. They attended functions as guests of the High Sheriff of Cumbria and the Chairman of Cumbria County Council. They were unable this year to attend the Westmorland County Show, and were grateful to the Deputy Mayor and Mrs Potts for taking up the invitation.

It would take too long to list all the local occasions in which they were involved, but they would particularly wish to thank the tireless organisers of the town's Carnival and Sparkle Day. It was also a particular pleasure to attend the performance at the Grammar School of a locally-themed play written by a talented Appleby student, and the Primary School's World War II cookery event. Lastly, a mention for the Westmorland Youth Orchestra Concert at the Public Hall, at which the Mayor was delighted to be a guest. This drew such a large attendance that extra chairs had to be put out, and the organisers particularly complimented the superb acoustics.

The regular civic occasions – mayor-making, the mayoral lunch, the civic service, Remembrance Day and the senior citizens' lunch - were all, in their different ways, dignified but highly enjoyable occasions. The Mayor would like to thank a host of people who made their success possible: the Mayoress, councillors, Council employees, caterers, clergy, uniformed organisations, the town band and all those who attended in a spirit of co-operation and pride in Appleby and its heritage. The Mayor spoke about these things at last year's town meeting, and it's sufficient now to remind you of the mission statement: that the people who live in Appleby should feel happy, secure, fulfilled and proud to be living here, and the people who visit Appleby should feel glad they came and want to return.

## 3. Council Administration

### 3.1. Starters and Leavers

| <b>Starters</b>   | <b>Leavers</b>                              |
|---|---|
| Megan Whitfield: Administration Assistant<br>September 2014 | Pippa Taylor: Town Clerk: July 2014         |
|   | Frankie Adams: TIC Assistant: November 2014 |

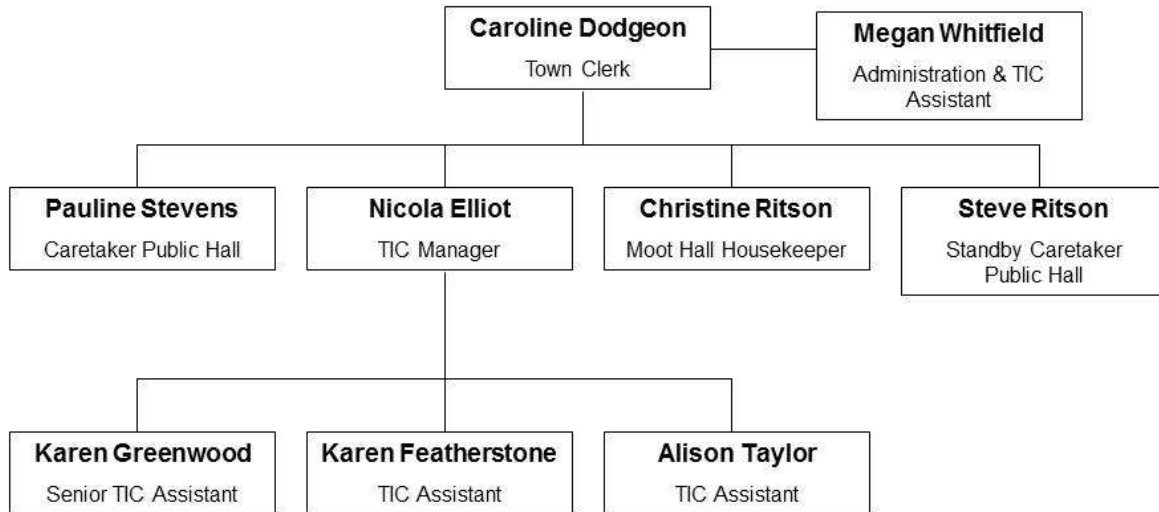
In August 2014 Caroline Dodgeon who was the Council's Responsible Financial Officer and Public Hall Manager took on the role of Acting Town Clerk for a period of 3 months. This position was made permanent in November 2014.

Megan Whitfield joined the Council in September 2014 working 15 hours per week on work placement as part of her NVQ Level 3 Business & Administration Diploma course at Appleby Grammar School. Megan will begin working full time in June 2015 following the completion of her studies. She will have a dual role splitting her time between Council administration and the Tourist Information Centre.

## 3.2



# Appleby in Westmorland Town Council Organisational Structure



March 2015

## 3.3 Training

Training courses completed in the year include:

- Heart Start First Aid Training was attended by employees on 11<sup>th</sup> November 2014.
- Health, Safety & Conflict Management Course was attended by employees on 13<sup>th</sup> January 2015.
- The Clerk has registered and completed 3 training courses to date with a view to achieving Certificate in Local Council Administration in the next 3 to 6 months.
- Self Defence Training course was attended by employees on 31<sup>st</sup> March 2015.
- Information Commissioners Data Protection and Freedom of Information Course was attended by Caroline Dodgeon and Nicola Elliott on 16<sup>th</sup> April 2015.



### 3.4 Administration

#### 3.4.1 Correspondence (September 2014 – March 2015)

| Type of Correspondence:     | Months:    |            |            |            |            |            |            | Total:      |
|-----------------------------|------------|------------|------------|------------|------------|------------|------------|-------------|
|                             | Sep        | Oct        | Nov        | Dec        | Jan        | Feb        | Mar        |             |
| Bookings                    | 19         | 32         | 83         | 30         | 18         | 18         | 62         | <b>262</b>  |
| Complaints                  | 0          | 0          | 22         | 0          | 0          | 0          | 0          | <b>22</b>   |
| Correspondence              | 106        | 112        | 133        | 67         | 113        | 109        | 139        | <b>779</b>  |
| Finance                     | 43         | 50         | 52         | 80         | 66         | 41         | 92         | <b>424</b>  |
| Information                 | 29         | 20         | 18         | 25         | 28         | 37         | 38         | <b>195</b>  |
| Planning                    | 17         | 16         | 12         | 4          | 15         | 7          | 23         | <b>94</b>   |
| <b>Total of each Month:</b> | <b>214</b> | <b>230</b> | <b>320</b> | <b>206</b> | <b>240</b> | <b>212</b> | <b>354</b> | <b>1776</b> |
| Emails:                     | 176        | 185        | 183        | 143        | 179        | 140        | 255        | <b>1261</b> |
| Letters:                    | 38         | 44         | 137        | 63         | 61         | 66         | 99         | <b>508</b>  |
| Received:                   | 147        | 146        | 195        | 131        | 166        | 148        | 234        | <b>1167</b> |
| Sent:                       | 67         | 84         | 125        | 75         | 74         | 64         | 120        | <b>609</b>  |

A register of correspondence has been kept since September 2014. All correspondence received is recorded.

#### 3.4.2 Noticeboards

The Council has two notice boards; located at the Moot Hall and at the Shire Hall. Both have been improved and are continuously updated with agendas, minutes and other relevant information.

There are also three notice boards within the Public Hall, which are updated frequently with posters advertising forthcoming events. All three notice boards have the same layout, with a section for 'Events in the Public Hall', 'Other Events' and 'Community Info'.

#### 3.4.3 Website and social media

The Council section of the website is now being used to provide a lot more information, such as the agendas, minutes, financial information, the council structure and procedures. The website will also be further developed in the future to include an automatic link to planning applications.

The Council has also recently started using twitter and facebook

## 4. Council Activities

### 4.1. Fair Hill

Fair Hill has been owned by Council since 1911. For most of the year this is an agricultural tenancy; for a short period at the beginning of June it is leased to Gypsy/Travellers for the traditional Fair. Having invested in the improvement of the land, the Council put up notices stating that public access was limited to the right of way. Several residents protested, 22 formal complaints were received and the Council apologised for its mistake. Feeling ran high for a while, but the good that came out of this was that the original documents were consulted; we all now have a better understanding of the true situation established and improvements to facilitate public access have been agreed and will shortly be completed.

## 4.2. Town Flag



On Friday 6th February 2015 at 10.30am Appleby's new town flag was raised for the first time. Though not entirely spared from criticism, the new Town Flag is proving very popular. The flag with its background of royal blue and striking design of a stylised apple tree was designed by Philip Tibbetts, a vexillologist from the Flag Institute who lives in Langwathby. The design was registered with the Flags Institute on 24th October 2014. The background colour was taken from the Appleby-in-Westmorland coat-of-arms and the apple tree is from the flag of Westmorland which was originally on the 13th century seal of Appleby. Mr Tibbetts said "It is an honour to have supported the registration of a new flag for Appleby. I must commend the Town Council for being so receptive on the procedural and graphical aspects of the flag design. The result makes for an impressively elegant and fitting flag". The design is available for anyone to use and it is hoped that organisations and business will use the design to identify with and promote the town. The Mayor of Appleby in Westmorland, Andy Connell, said, "Appleby is a historic town but history is not all about the past; today we are making history with the introduction of the new flag which is a welcome addition to Appleby's proud and colourful heritage." Councillor Stan Rooke, who is the keeper of the Council's various flags and is responsible for raising and lowering of the flags throughout the year, has agreed to liaise with anyone who wishes to purchase a full-size flag. His contact details are telephone 017683 52864 or email [r.rooke@btopenworld.com](mailto:r.rooke@btopenworld.com). Smaller versions of the new town flag and other items using the design can be purchased from the Tourist Information Centre in the Moot Hall.

## 4.3. Dilapidated and Dangerous Buildings

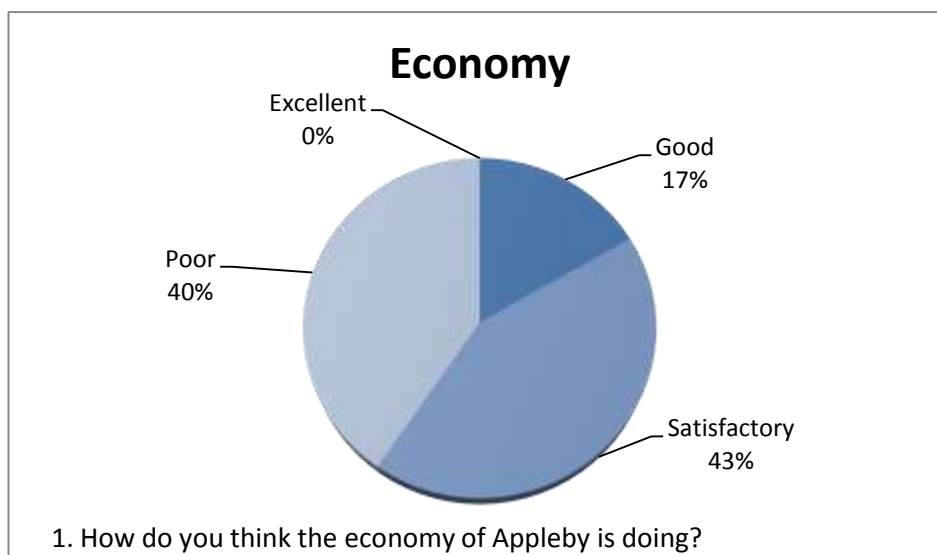
Recently concern has been expressed over the poor state of some buildings in Appleby town centre. The fine sweep of Boroughgate is the jewel in the town's crown: it must provide a vista that residents can be proud of and visitors will never forget. The Council only has direct responsibility for the buildings it owns; improvements are currently being made both to our almost unique Moot Hall and to the Public Hall. Eden District Council, as planning authority, can and has said it will bring pressure to bear on private owners to take proper care of the buildings they own; but it must be appreciated that the law is protective of property rights. Unless owners are willing and/or able to co-operate with the planning authority the progress of improvement is bound to be slow.

## 5. Community Report

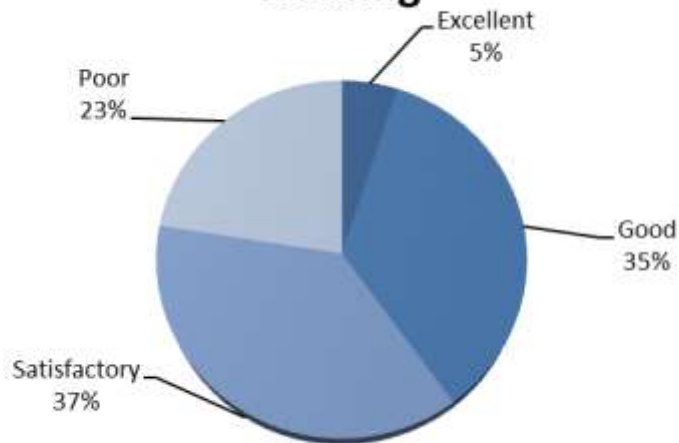
The Council is currently in the process of drafting a Community Report. The Report will be a general statement of purpose and direction, without powers of enforcement.

To gather local opinion a Community Questionnaire was issued. There were a total of 47 responses. Approximately half of the responses were on paper and half online. A summary of the responses is included below.

### 5.1 Community Questionnaire Feedback

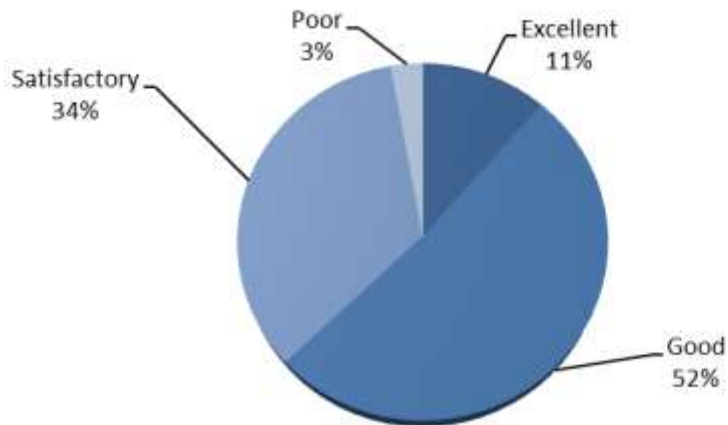


## Housing



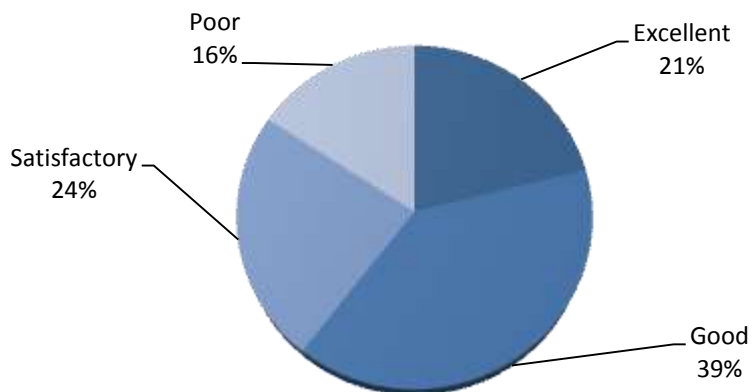
2. What do you think of the housing provision in Appleby?

## Education



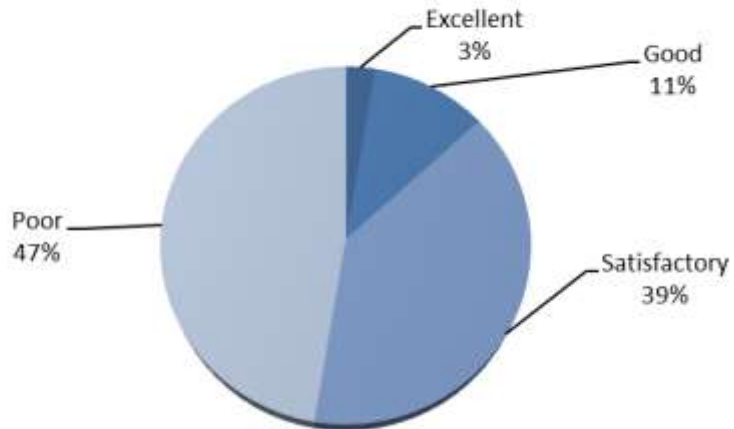
3. What do you think of Appleby's education facilities?

## Health Services



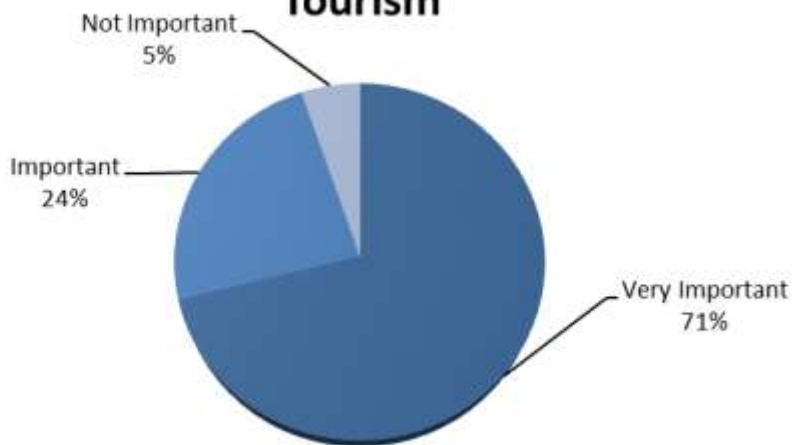
4. What do you think of the National Health Service facilities in Appleby?

## Transport



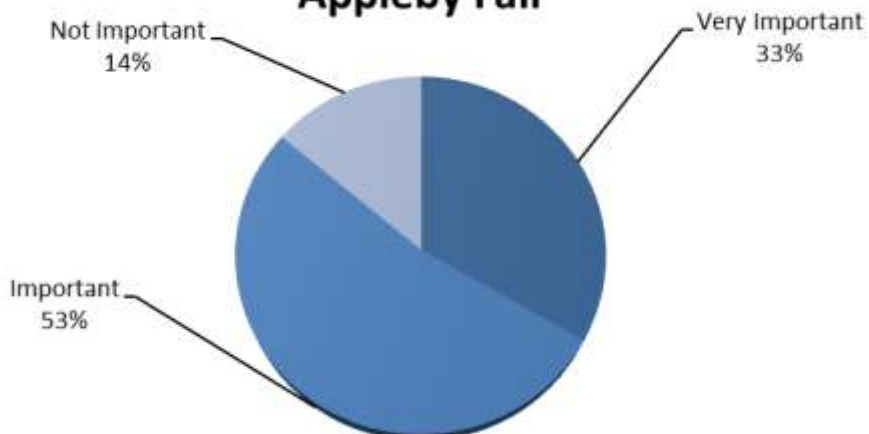
5. How do you rate the public transport provision in Appleby?

## Tourism



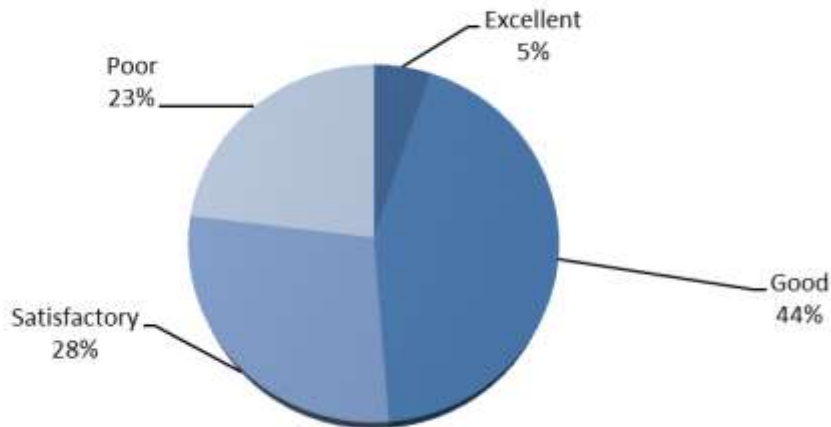
6. How important do you think tourism is to Appleby?

## Appleby Fair



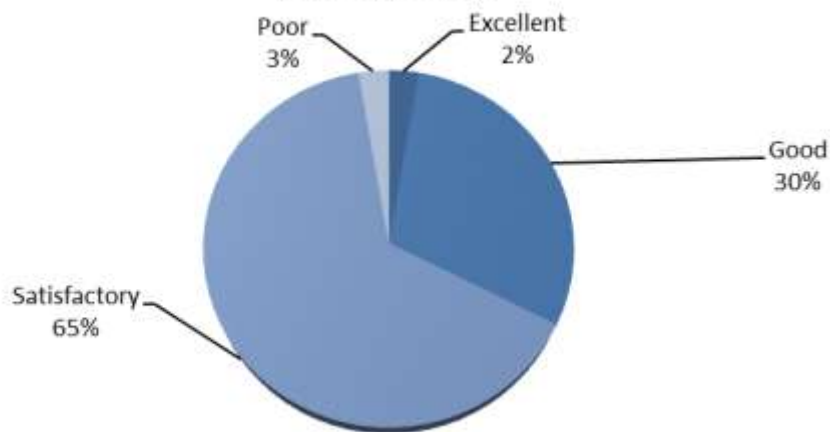
7. How important do you think Appleby Fair is to the town?

### The Town



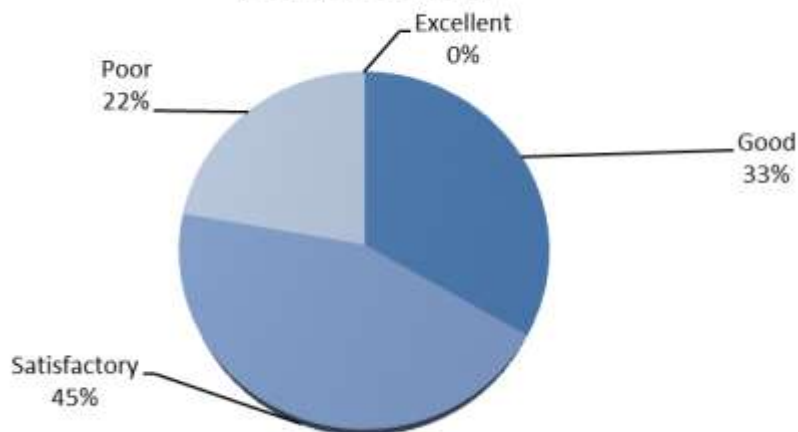
8. How do you rate the attractiveness of the centre of the town?

### Amenities



9. What do you think of the town's amenities?

### Town Council



10. How would you rate the Town Council and the services it delivers?

## 6 Neighbourhood Development Plan

### 6.1 Designated Neighbourhood Area

Following six weeks consultation, Eden District Council approved the designation of the Appleby as a neighbourhood area. This formal designation enables the Council to carry out its own development planning with the support of the local community. They can produce a Neighbourhood Plan that determines how development will be allowed to take place in their areas, and they can grant planning permission through Neighbourhood Development Orders.

This kind of neighbourhood planning was introduced under the Government's Localism Act to give members of the community the option of having a more hands on role in the planning of their local area.

The first stage in developing a neighbourhood plan or neighbourhood development order is to designate the 'neighbourhood area' to which they can relate. The Council applied for their whole area to be designated as a neighbourhood area. The application was publicised by the Eden District Council for 6 weeks and comments were invited. The application was approved and the area designated on 11th November 2014.

## 7 Finance

### 7.1 Precept 2015 – 2016

The Council Tax Reduction Scheme (CTRS) for 2015 – 2016 is £5,511

Precept value 2015 – 2016 of £71,924

Total value of £77,435

The Council Tax Base for 2015 – 2016 is 1042.37

Calculation: £71,924 divided by 1042.37 = £69

Giving an average figure for a Band D property of **£69** – no increase on 2014 – 2015

### 7.2 Balance Sheet at 31st March 2015

|  | 2014          | 2015          |
|--|---------------|---------------|
| <b>Long Term Assets</b>                        |               |               |
| Post Office                                    | 911           | 0             |
| <b>Current Assets</b>                          |               |               |
| Barclays Accounts                              | 65,834        | 72,410        |
| TIC Stock                                      | 7,984         | 9,097         |
| VAT to reclaim                                 | 1,245         | 3,320         |
| Debtors  | 88            | 697           |
| Prepayments                                    | 2,821         | 8,299         |
| Petty Cash                                     | 107           | 67            |
|  | 78,079        | 93,890        |
| <b>Current Liabilities</b>                     |               |               |
| Creditors                                      | 5,019         | 2,721         |
| Advance Payments                               | 280           |               |
|  | 5,299         | 2,721         |
| <b>Current Assets less Current Liabilities</b> | 72,780        | 91,169        |
| <b>Total Assets</b>                            | <b>73,691</b> | <b>91,169</b> |
| <b>Capital &amp; Reserves</b>                  |               |               |
| Reserves                                       | 58,555        | 73,691        |
| P & L Account                                  | 15,136        | 17,478        |
|  | <b>73,691</b> | <b>91,169</b> |

### 7.3 Profit and Loss Summary at 31st March 2015

|                              | 2014          | 2015          |
|------------------------------|---------------|---------------|
| <b>Income</b>                |               |               |
| Precept                      | 61,255        | 69,740        |
| Council Tax Reduction Scheme | 6,995         | 5,772         |
| Recycling                    | 1,400         | 1,400         |
| Other income                 | 4,780         | 3,985         |
| Fair Hill                    | 7,294         | 5,927         |
| Rent                         | 18,844        | 18,452        |
| Interest                     | 48            | 56            |
|                              | 100,616       | 105,332       |
| <b>Less</b>                  |               |               |
| TIC                          | 22,997        | 22,984        |
| Public Hall                  | 12,137        | 11,881        |
| Administration & Property    | 50,346        | 52,989        |
|                              | 85,480        | 87,854        |
| <b>P &amp; L Account</b>     | <b>15,136</b> | <b>17,478</b> |

## 7.4 Charity Accounts 2014 – 2015

### 7.4.1 Charity of Mrs Hannah Kennington (Deceased) 503022

|   |                |
|---|----------------|
| Opening Balance (01/04/2014):                 | £19,684        |
| Income:                                       | £823           |
| Expenditure:                                  | £0             |
| <b>Closing Balance (31/03/2015):</b>          | <b>£20,508</b> |
| <b>Capital Investment Value (31/03/2015):</b> | <b>£10,096</b> |

Trustees: Cllr Mrs Dempster, Cllr Mrs Dixon – Dougherty, Cllr H Potts

### 7.4.2 The Ingram Dawson Legacy 215561

|   |                |
|---|----------------|
| Opening Balance (01/04/2014):                 | £10,506        |
| Income:                                       | £479           |
| Expenditure:                                  | £0             |
| <b>Closing Balance (31/03/2015):</b>          | <b>£10,985</b> |
| <b>Capital Investment Value (31/03/2015):</b> | <b>£6,393</b>  |

Trustees: Cllr Ms Blair, Cllr Morgan, Cllr Pape,

### 7.4.3 Dorothy Chapman

|                                      |               |
|--------------------------------------|---------------|
| Opening Balance (01/04/2014):        | £2,575        |
| Income:                              | £69           |
| Expenditure:                         | £0            |
| <b>Closing Balance (31/03/2015):</b> | <b>£2,644</b> |

Signatories: Cllr Mrs Anderton & Cllr Pape

### 7.4.4 573 Bus Service

|                                      |               |
|--------------------------------------|---------------|
| Opening Balance (01/04/2014):        | £3,265        |
| Income:                              | £0            |
| Expenditure:                         | £800          |
| <b>Closing Balance (31/03/2015):</b> | <b>£2,465</b> |

Signatories: Cllr Connell & Cllr Morgan

### 7.4.5 Grants Awarded 2014 – 2015

The following grants were awarded by the Council in 2014 – 2015:

1<sup>st</sup> Appleby Brownies:

£500: towards providing appropriate supervision and special needs care during trips.

Hilton cum Murton & Appleby First Responders:

£100: toward provision of a defibrillator

Appleby Chamber of Trade:

£150: towards the refurbishments and replacement of lanterns at Boroughgate.

Appleby in Westmorland Society

£100: towards the purchase of a new computer.

Heart of Eden Newsletter:

£650: towards the operational costs of publishing the Heart of Eden Newsletter.